

Objection Deadline: August 8, 2023

James I. Stang (admitted *pro hac vice*)
John W. Lucas
Gillian N. Brown
PACHULSKI STANG ZIEHL & JONES LLP
780 Third Avenue, 34th Floor
New York, NY 10017-2024
Tel: 212.561.7700; Fax: 212.561.7777
Emails: jstang@pszjlaw.com
jlucas@pszjlaw.com
gbrown@pszjlaw.com

Counsel to the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:
In re	: Chapter 11
	:
MADISON SQUARE BOYS & GIRLS CLUB, INC., ¹	: Case No. 22-10910-SHL
	:
Debtor.	:
	:
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**TWELFTH MONTHLY FEE STATEMENT OF
PACHULSKI STANG ZIEHL & JONES LLP FOR
COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM JUNE 1, 2023 THROUGH JUNE 30, 2023**

¹The last four digits of the Debtor's federal tax identification number are 6792. The Debtor's mailing address is 250 Bradhurst Avenue, New York, New York 10039.

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	July 16, 2022
Period for which compensation and reimbursement is sought:	June 1, 2023 through June 30, 2023
Monthly Fees Incurred:	\$114,342.50
Fee Reduction:	(\$27,612.50) ²
Fees (After Reduction):	\$86,730.00
20% Holdback:	\$17,346.00
Total Fees Less 20% Holdback:	\$69,384.00
Monthly Expenses Incurred:	\$116.50
Total Fees and Expenses Due:	\$69,500.50

This is a X monthly interim final application

Pursuant to sections 327, 330, and 331 of chapter 11 of title 11 of the United States Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure, Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York, the *Order Authorizing and Approving the Employment of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of July 16, 2022* [Docket No. 196] (the “PSZJ Retention Order”), and the *Order Establishing Procedures for Monthly Compensation*

² As disclosed in the Firm’s employment application, the Firm is utilizing rates that are reduced from standard rates so that attorney time is capped at \$900 per hour and paralegal time is capped at \$400 per hour. The reduction set forth in this Fee Statement here accounts for the reduction from the following standard rates, as set forth in Exhibit A hereto: J. Stang (\$1,695); I. Nasitir (\$1,395); M. Pagay (\$1,295); J. Lucas (\$1,150); G. Brown (\$975); B. Dassa (\$545); Y. Derac (\$545) and P. Jeffries (\$545).

and Reimbursement of Expenses of Professionals [Docket No. 125] (the “Interim Compensation Order”),³ Pachulski Stang Ziehl & Jones LLP (“PSZJ”), counsel for the Official Committee of Unsecured Creditors (the “Committee”), hereby submits this monthly fee statement (the “Fee Statement”), seeking compensation for services rendered and reimbursement of expenses incurred as counsel to the Committee in this chapter 11 case (the “Case”) during the period June 1, 2023 to June 30, 2023 (the “Fee Period”).

By this Fee Statement, PSZJ seeks payment in the amount of \$69,500.50, comprised of the following: (i) \$69,384.00, which is eighty percent (80%) of the total amount of fees incurred for actual and necessary services rendered during the Fee Period, and (ii) reimbursement of \$116.50, which is one hundred percent (100%) of actual and necessary expenses that PSZJ incurred in connection with its representation of the Committee during the Fee Period.

Services Rendered and Expenses Incurred

1. Attached as **Exhibit A** is a summary of PSZJ’s professionals by individual, setting forth the (i) name and title of each individual who provided services in connection with this chapter 11 case during the Fee Period, (ii) the year of bar admission for each PSZJ attorney, (iii) the current, standard hourly billing rate for each individual at PSZJ working on this chapter 11 case during the Fee Period, (iv) the capped hourly rate for those individuals, and (v) the total fees that each individual billed to this Case during the Fee Period at the applicable capped billing rate. The Committee hired PSZJ on the condition that the total fees incurred would be discounted to the extent the blended rate of PSZJ attorneys does not exceed \$900.00 per hour. All of the PSZJ attorneys who worked on this Case during the Fee Period have standard billing rates in excess of \$900.00 per hour. As provided in the PSZJ Retention Order, PSZJ paralegal hourly

³ Capitalized terms used herein but not otherwise defined herein have the meanings ascribed to them in the Interim Compensation Order.

rates on this Case will not exceed \$400.00 per hour. All of the PSZJ paralegals who worked on this Case during the Fee Period have standard billing rates in excess of \$400.00 per hour. PSZJ is providing a reduction in attorney and paralegal fees for the Fee Period in the amount of \$27,612.50.

2. Attached as **Exhibit B** is a summary of the services PSZJ rendered during the Fee Period and the compensation it seeks, by project category.

3. Attached as **Exhibit C** is a summary of expenses that PSZJ incurred during the Fee Period and for which it seeks reimbursement.

4. Attached as **Exhibit D** is itemized time detail of PSZJ professionals during the Fee Period and summary materials related thereto.

Notice and Objection Procedures

5. Notice of this Fee Statement shall be given by U.S. Mail, or by email where available, upon (a) the Debtor, Madison Square Boys and Girls Club, Inc., 250 Bradhurst Avenue, New York, New York 10039 (Attn.: Mr. Tim McChristian); (b) Debtor's counsel: Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019 (Attn.: Alan W. Kornberg, Esq.; Andrew M. Parlen, Esq.; John T. Weber, Esq.; and Shafaq Hasan, Esq.); and (c) William K. Harrington, United States Trustee for Region 2, U.S. Department of Justice, Office of the U.S. Trustee, 201 Varick Street, Room 1006, New York, New York 10014 (Attn.: Andrea B. Schwartz, Esq. and Tara Tiantian, Esq.) (the "**Notice Parties**").

6. Objections to this Fee Statement, if any, must be filed with the Court and served upon PSZJ and the other Notice Parties (set forth at para. 5, above) so as to be received no later than **August 8, 2023** (the "**Objection Deadline**"), setting forth the nature of the objection and the

amount of fees or expenses at issue (an “Objection”).

7. If no Objections to this Fee Statement are filed and served as set forth above, the Debtor shall promptly pay eighty percent (80%) of the fees and one hundred percent (100%) of the expenses set forth in this Fee Statement.

8. If an Objection to this Fee Statement is received on or before the Objection Deadline, the Debtor shall withhold payment of that portion of this Fee Statement to which the objection is directed and promptly pay the remainder of the fees and disbursements in the percentages set forth above. *See* Interim Compensation Order. To the extent such an Objection is not resolved between PSZJ and the party filing the Objection, the Objection shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: July 24, 2023

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Gillian N. Brown

James I. Stang (admitted *pro hac vice*)

John W. Lucas

Gillian N. Brown

780 Third Avenue, 34th Floor

New York, NY 10017-2024

Tel: 212.561.7700; Fax: 212.561.7777

Emails: jstang@pszjlaw.com

jlucas@pszjlaw.com

gbrown@pszjlaw.com

*Counsel to the Official Committee of Unsecured
Creditors*

EXHIBIT A

Compensation by Professional

**SUMMARY OF COMPENSATION BY PROFESSIONAL
FOR SERVICES RENDERED FOR THE PERIOD
JUNE 1, 2023 – JUNE 30, 2023**

Name of Professional Partners and Counsel	Title	Year Admitted	Standard Hourly Rate (\$)	Capped Hourly Rate in this Case (\$)	Total Billed Hours	Total Compensation at Capped Rate (\$)
James I. Stang	Partner	1980	1,695.00	900.00	3.50	3,150.00
Iain A.W. Nasitir	Partner	1983	1,395.00	900.00	3.50	3,150.00
Malhar S. Pagay	Partner	1997	1,295.00	900.00	7.40	6,600.00
John W. Lucas	Partner	2005	1,150.00	900.00	76.90	69,210.00
Gillian N. Brown	Counsel	1999	975.00	900.00	2.80	2,520.00
Total Partners and Counsel:					94.10	84,690.00

Name of Paralegals and Other Non-Legal Staff	Standard Hourly Billing Rate (\$)	Capped Hourly Rate in this Case (\$)	Total Billed Hours	Total Compensation at Capped Rate (\$)
Beth D. Dassa	545.00	400.00	3.00	1,200.00
Yves P. Derac	545.00	400.00	1.90	760.00
Patricia J. Jeffries	545.00	400.00	.20	80.00
Total Paralegals:			5.10	2,040.00

ALL PROFESSIONALS	DISCOUNTED/CAPPED BLENDED RATE (\$)	TOTAL BILLED HOURS	TOTAL COMPENSATION (\$)
Attorneys	900.00	94.10	84,690.00
Paralegals, Non-Legal Staff	400.00	5.10	2,040.00
Total Hours and Fees Incurred		99.20	86,730.00

EXHIBIT B

Compensation by Task Code

**AGGREGATE TIME SUMMARY BY TASK CODE
FOR THE PERIOD JUNE 1, 2023 – JUNE 30, 2023**

Task Code	Project Category	Total Hours	Total Fees (\$)
CO	Claims Admin/Objections	1.50	1,725.00
CP	Compensation Prof.	2.30	1,425.50
CPO	Comp.of Prof./Others	0.40	218.00
FN	Financing	0.10	97.50
GC	General Creditors Comm.	2.30	2,645.00
ME	Mediation	10.00	11,585.00
NT	Non-Working Travel	19.50	22,425.00
PD	Plan & Disclosure Statement	63.00	74,167.00
RP	Retention of Prof.	0.10	54.50
	TOTAL	99.20	\$114,342.50 less discount of \$27,612.50, for a total of \$86,730.00

EXHIBIT C

Expense Summary

**AGGREGATE ITEMIZED EXPENSES FOR THE PERIOD
JUNE 1, 2023– JUNE 30, 2023**

Expenses Category	Total Expenses (\$)
Federal Express	25.80
Federal Express	25.68
Copy	0.20
Pacer – Court Research	17.30
LA Postage	4.92
SF Postage	0.60
Transcript Fee	42.00
TOTAL	\$116.50

EXHIBIT D

Itemized Time Detail for the Fee Period

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

June 30, 2023

Invoice 132858

Client 54162

Matter 00004

GNB

Madison Square Boys & Girls Club, Inc.

RE: Committee Representaton

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 06/30/2023

FEES	\$114,342.50
EXPENSES	\$116.50
LESS COURTESY DISCOUNT	\$27,612.50
TOTAL CURRENT CHARGES	\$86,846.50
BALANCE FORWARD	\$219,168.68
TOTAL BALANCE DUE	\$306,015.18

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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BDD	Dassa, Beth D.	Paralegal	545.00	3.00	\$1,635.00
GNB	Brown, Gillian N.	Counsel	975.00	2.80	\$2,730.00
IAWN	Nasatir, Iain A. W.	Partner	1395.00	3.50	\$4,882.50
JIS	Stang, James I.	Partner	1695.00	3.50	\$5,932.50
JWL	Lucas, John W.	Partner	1150.00	76.90	\$88,435.00
MSP	Pagay, Malhar S.	Partner	1295.00	7.40	\$9,583.00
PJJ	Jeffries, Patricia J.	Paralegal	545.00	0.20	\$109.00
YPD	Derac, Yves Pierre	Paralegal	545.00	1.90	\$1,035.50
				<hr/> 99.20	<hr/> \$114,342.50

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
CO	Claims Admin/Objections[B310]	1.50	\$1,725.00
CP	Compensation Prof. [B160]	2.30	\$1,425.50
CPO	Comp. of Prof./Others	0.40	\$218.00
FN	Financing [B230]	0.10	\$97.50
GC	General Creditors Comm. [B150]	2.30	\$2,645.00
ME	Mediation	10.00	\$11,585.00
NT	Non-Working Travel	19.50	\$22,425.00
PD	Plan & Disclosure Stmt. [B320]	63.00	\$74,167.00
RP	Retention of Prof. [B160]	0.10	\$54.50
		99.20	<hr/> \$114,342.50

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Federal Express [E108]	\$51.48
Pacer - Court Research	\$17.30
Postage [E108]	\$5.52
Reproduction/ Scan Copy	\$0.20
Transcript [E116]	\$42.00
	<hr/>
	\$116.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Claims Admin/Objections[B310]						
06/08/2023	JWL	CO	Email to J. Weber regarding Summit admin claim (1.5);	1.50	1150.00	\$1,725.00
				1.50		\$1,725.00
Compensation Prof. [B160]						
06/08/2023	GNB	CP	Revise and finalize my certification of no objection to PSZJ's 10th monthly fee statement.	0.10	975.00	\$97.50
06/09/2023	GNB	CP	Email Beth D. Dassa regarding interim fee application.	0.10	975.00	\$97.50
06/19/2023	GNB	CP	Review and finalize PSZJ May 2023 monthly fee statement for filing and service.	0.20	975.00	\$195.00
06/19/2023	YPD	CP	Draft 11th PSZJ monthly fee statement.	1.20	545.00	\$654.00
06/19/2023	YPD	CP	Finalize PSZJ fee statement and draft email to G. Brown re same.	0.20	545.00	\$109.00
06/20/2023	YPD	CP	Review email from G. Brown re PSZJ May 2023 fee statement filing (.1); respond to same (.1).	0.20	545.00	\$109.00
06/20/2023	YPD	CP	Review email from G. Brown re May 2023 PSZJ fee statement (.1); review reply and respond thereto (.1).	0.20	545.00	\$109.00
06/20/2023	YPD	CP	Review email from N. de Leon re PSZJ May 2023 fee statement.	0.10	545.00	\$54.50
				2.30		\$1,425.50
Comp. of Prof./Others						
06/09/2023	BDD	CPO	Research information re next round of quarterly fee applications (.20); emails G. Brown re same (.10); email B. Anavim re same (.10)	0.40	545.00	\$218.00
				0.40		\$218.00
Financing [B230]						
06/07/2023	GNB	FN	Review Michael Whalen email regarding Debtor's most recent monthly operating report.	0.10	975.00	\$97.50
				0.10		\$97.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
General Creditors Comm. [B150]						
06/06/2023	JWL	GC	Call with survivor who did not file claim and status of bankruptcy case (.6); case update email to committee (.7);	1.30	1150.00	\$1,495.00
06/16/2023	JWL	GC	Prepare and send case update email to committee re Navy Yard sale, confirmation hearing, and Rockefeller issues (1.0);	1.00	1150.00	\$1,150.00
				2.30		\$2,645.00
Mediation						
06/19/2023	JIS	ME	Office conference with J. Lucas regarding mediation stipulation.	0.10	1695.00	\$169.50
06/21/2023	JIS	ME	Call J. Lucas regarding Rockefeller University mediation stipulation.	0.20	1695.00	\$339.00
06/22/2023	JIS	ME	Call J. Lucas regarding Rockefeller University mediation.	0.10	1695.00	\$169.50
06/22/2023	BDD	ME	Review proposed order appointing mediators and directing mediation (.20) and emails G. Brown and B. Anavim re same (.10).	0.30	545.00	\$163.50
06/23/2023	BDD	ME	Email G. Brown re Order directing mediation.	0.10	545.00	\$54.50
06/26/2023	JIS	ME	Call with J. Lucas regarding mediation status.	0.10	1695.00	\$169.50
06/26/2023	JIS	ME	Call J. Lucas re status of mediation.	0.10	1695.00	\$169.50
06/26/2023	JWL	ME	Attend New York plan mediation session with Madison, Rockefeller, Marsh Law, and Herman Law (2.0);	2.00	1150.00	\$2,300.00
06/27/2023	JWL	ME	Attend Madison/Rockefeller plan mediation in New York (2.0);	2.00	1150.00	\$2,300.00
06/28/2023	JWL	ME	Attend plan mediation regarding Rockefeller (5.0);	5.00	1150.00	\$5,750.00
				10.00		\$11,585.00
Non-Working Travel						
06/25/2023	JWL	NT	Travel from San Francisco to New York for plan mediation with Rockefeller (delayed flight at landing)	8.50	1150.00	\$9,775.00
06/28/2023	JWL	NT	Travel from New York to San Francisco from plan mediation (traffic from NYC to Newark airport and	9.00	1150.00	\$10,350.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			extreme airline delay)			
06/29/2023	JWL	NT	Continued travel from New York to San Francisco after plan mediation (traffic from NYC to Newark airport and extreme airline delay)	2.00	1150.00	\$2,300.00
				19.50		\$22,425.00

Plan & Disclosure Stmt. [B320]

06/02/2023	JIS	PD	Call with J. Lucas regarding voting status and creditor calls.	0.10	1695.00	\$169.50
06/02/2023	MSP	PD	Email exchange with F. Hatcher, et al. regarding Navy Yard sale process.	0.10	1295.00	\$129.50
06/05/2023	JIS	PD	Call with J. Lucas re status of voting.	0.10	1695.00	\$169.50
06/05/2023	MSP	PD	Email exchange with J. Lucas, L. Liberman, et al. regarding Plan voting.	0.20	1295.00	\$259.00
06/05/2023	JWL	PD	Call with A. Raphael and client re voting issues and terms of plan (.9); call with J. Weber re voting (.2);	1.10	1150.00	\$1,265.00
06/06/2023	GNB	PD	Email John W. Lucas regarding ballots and Committee member email regarding same.	0.10	975.00	\$97.50
06/06/2023	GNB	PD	Email Malhar S. Pagay and John W. Lucas regarding post-confirmation transition to Settlement Trustee.	0.10	975.00	\$97.50
06/06/2023	MSP	PD	Email exchange with J. Weber, J. Lucas, F. Hatcher, et al. regarding Navy Yard sale.	0.20	1295.00	\$259.00
06/06/2023	MSP	PD	Email exchange with J. Lucas, A. Raphael, J. Weber, et al. regarding Plan voting.	0.20	1295.00	\$259.00
06/06/2023	JWL	PD	Emails with counsel to survivors regarding voting issues and follow up with Epiq re same (1.5);	1.50	1150.00	\$1,725.00
06/07/2023	MSP	PD	Telephone call with J. Lucas regarding Plan and Rockefeller issues.	0.30	1295.00	\$388.50
06/07/2023	MSP	PD	Email exchange with J. Lucas, J. Weber, et al. regarding Plan revisions.	0.20	1295.00	\$259.00
06/07/2023	MSP	PD	Email exchange with J. Weber, J. Lucas, et al. regarding Plan and Rockefeller issues.	0.30	1295.00	\$388.50
06/07/2023	JWL	PD	Review Madison changes to plan and compensation trust (.6); call with J. Weber regarding plan issues (.5);	1.10	1150.00	\$1,265.00
06/08/2023	GNB	PD	Email to internal PSZJ team regarding newly	0.10	975.00	\$97.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			produced documents on Debtor's DataSite.			
06/08/2023	MSP	PD	Telephone call with J. Lucas regarding Plan and Rockefeller issues.	0.20	1295.00	\$259.00
06/08/2023	MSP	PD	Email exchange with J. Weber, J. Lucas, et al. regarding Rockefeller and Plan issues.	0.20	1295.00	\$259.00
06/08/2023	MSP	PD	Email exchange with J. Lucas, D. Meyers, et al. regarding voting tabulation.	0.10	1295.00	\$129.50
06/08/2023	BDD	PD	Confer with Everlaw re database maintenance (.20) and email G. Brown re same (.10).	0.30	545.00	\$163.50
06/08/2023	JWL	PD	Work on compensation trust form of release (1.5); review revised plan and compensation trust agreement changes re Rockefeller (.7); call with J. Weber re open plan issues (.2); review confirmation order (1.4); review M. Plevin comments to confirmation order (.4); review Madison's responses to M. Plevin comments to confirmation order (.5); draft voting update to committee (.5);	5.20	1150.00	\$5,980.00
06/09/2023	GNB	PD	Email with Beth D. Dassa regarding transfer of information to Settlement Trustee post-Effective Date.	0.10	975.00	\$97.50
06/09/2023	GNB	PD	Email with Sophia Lee regarding DataSite documents folder 15 (.2); Email with Beth D. Dassa regarding same and email with Lauren Varga regarding download of documents (.1).	0.30	975.00	\$292.50
06/09/2023	GNB	PD	Email with John W. Lucas regarding transfer of information to Settlement Trustee post-Effective Date (.2); Telephone conference with John W. Lucas regarding same (.1).	0.30	975.00	\$292.50
06/09/2023	IAWN	PD	Exchange emails with J. Lucas and J. Stang re plan language.	0.20	1395.00	\$279.00
06/09/2023	JIS	PD	Review emails regarding request by M. Plevin to have plan address retention of counsel.	0.20	1695.00	\$339.00
06/09/2023	MSP	PD	Email exchange with J. Weber, J. Lucas, I. Nasatir, J. Stang, G. Brown, et al. regarding proposed Plan revisions, insurance issues, document access, Plan Trust Agreement draft, etc.	0.30	1295.00	\$388.50
06/09/2023	BDD	PD	Emails G. Brown and S. Lee re additions to Everlaw database.	0.20	545.00	\$109.00
06/09/2023	JWL	PD	Call with J. Weber re plan issues (.3); call with J. Amala regarding plan issues (.7); call with G.	1.30	1150.00	\$1,495.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Galardi re plan issues (.3);			
06/10/2023	JIS	PD	Review email exchanges regarding insurance and Rockefeller U.	0.30	1695.00	\$508.50
06/11/2023	MSP	PD	Email exchange with J. Weber, J. Lucas, et al. regarding Plan status discussion.	0.10	1295.00	\$129.50
06/11/2023	JWL	PD	Call with Paul Weiss team, Ropes Gray team re confirmation issues (1.2);	1.20	1150.00	\$1,380.00
06/12/2023	GNB	PD	Review objection from neighborhood association; Email with John W. Lucas regarding same.	0.10	975.00	\$97.50
06/12/2023	GNB	PD	Review plan vote tallies; Email internal PSZJ team regarding same.	0.10	975.00	\$97.50
06/12/2023	GNB	PD	Email PSZJ team regarding insurance response to Plan and regarding Rockefeller University response to Plan.	0.10	975.00	\$97.50
06/12/2023	IAWN	PD	Exchange emails with John W. Lucas re plan language.	0.10	1395.00	\$139.50
06/12/2023	IAWN	PD	Telephone call with Greenspad at PMS re plan language.	0.40	1395.00	\$558.00
06/12/2023	JIS	PD	Review Rockefeller plan objection.	0.40	1695.00	\$678.00
06/12/2023	JIS	PD	Review plan/trust agreement modifications to plan.	0.40	1695.00	\$678.00
06/12/2023	JIS	PD	Review plan objection from community group.	0.30	1695.00	\$508.50
06/12/2023	JIS	PD	Call J. Lucas regarding plan issues related to Rockefeller objection.	0.50	1695.00	\$847.50
06/12/2023	JWL	PD	Call with J. Stang regarding Rockefeller plan objection issues (.5); emails with counsel and Epiq regarding confirmation of ballots received (.7); review NYC limited objection to the plan (.2); review ad hoc informal group objection to plan re Navy Yard (.7); review proposed plan changes by insurers (.7); email to committee member counsel re same (.5); review final voting report and email to the committee (.4); review Rockefeller plan objection (1.5); research regarding the same (.6); email to Madison counsel re same (.4);	6.20	1150.00	\$7,130.00
06/13/2023	GNB	PD	Email John Weber, Leslie Lieberman, and Lauren Varga regarding DataSite access for Settlement Trustee post-Effective Date.	0.10	975.00	\$97.50
06/13/2023	GNB	PD	Research regarding Rockefeller University claim.	0.10	975.00	\$97.50

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Madison Square BGC O.C.C.
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/13/2023	IAWN	PD	Review Rockefeller University objection.	0.50	1395.00	\$697.50
06/13/2023	IAWN	PD	Review and comment upon new additions to plan.	0.80	1395.00	\$1,116.00
06/13/2023	JIS	PD	Call J. Lucas regarding Rockefeller U. plan objection.	0.40	1695.00	\$678.00
06/13/2023	JIS	PD	Call J. Lucas regarding plan confirmation issues.	0.20	1695.00	\$339.00
06/13/2023	MSP	PD	Attention to Plan issues (1.60); email exchange with J. Weber, G. Brown, J. Lucas, et al. regarding same (.30).	1.90	1295.00	\$2,460.50
06/13/2023	MSP	PD	Email exchange with J. Lucas regarding insurance-related suggested Plan revisions (.20); email exchange with J. Stang, I. Nasatir, J. Lucas, et al. regarding same (.30).	0.50	1295.00	\$647.50
06/13/2023	BDD	PD	Communications with Everlaw re closing database (.70); email G. Brown re same (.10).	0.80	545.00	\$436.00
06/13/2023	BDD	PD	Email G. Brown re maintenance of database in Everlaw.	0.10	545.00	\$54.50
06/13/2023	BDD	PD	Emails G. Brown and S. Lee re Datasite and Everlaw database.	0.20	545.00	\$109.00
06/13/2023	JWL	PD	Review changes to plan by I. Nasatir and email to Madison for discussion with carrier (.7); call with Madison and council for Federal re plan issues (.9); call with D. Ellis and J. Herman regarding plan issues (.3); email to PSZJ re Herman Law call re plan issues (.3); call with J. Weber re open plan issues (.3); further review of Rockefeller objection (.8);	3.30	1150.00	\$3,795.00
06/14/2023	GNB	PD	Telephone conference with Beth D. Dassa regarding DataSite documents relating to Rockefeller University.	0.10	975.00	\$97.50
06/14/2023	GNB	PD	Review documents produced by Debtor for SCC.	0.40	975.00	\$390.00
06/14/2023	IAWN	PD	Telephone call with M. Plevin, Klein and John W. Lucas re changes to plan (.4); telephone call with John W. Lucas re same (.1).	0.50	1395.00	\$697.50
06/14/2023	MSP	PD	Email exchange with J. Weber, M. Plevin, J. Lucas, et al. regarding comments on Plan.	0.30	1295.00	\$388.50
06/14/2023	PJJ	PD	Download document production from Debtor and circulate.	0.20	545.00	\$109.00
06/14/2023	JWL	PD	Call with M. Plevin and I. Nasatir re plan issues and	4.90	1150.00	\$5,635.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			carrier rights (.4); follow up call with I. Nasatir re same (.1); attend chambers conference re open plan issues with Rockefeller (1.4); call with J. Stang re Rockefeller plan issues (.2); call with J. Weber re same (.2); call with A. Halprin re trust issues (.9); email to Pillsbury re plan and insurance issues (.2); review Chubb changes to plan, revise the same and email to I. Nasatir regarding proposed response (1.5);			
06/15/2023	IAWN	PD	Telephone conferences with John W. Lucas re plan.	0.20	1395.00	\$279.00
06/15/2023	IAWN	PD	Review M. Plevin and John W. Lucas comments to plan.	0.80	1395.00	\$1,116.00
06/15/2023	MSP	PD	Meeting with J. Weber, S. Landgraber, J. Lucas, et al. regarding Navy Yard transaction (.50); email exchange with S. Landgraber, J. Weber, D. O'Brien, et al. regarding same (.20).	0.70	1295.00	\$906.50
06/15/2023	MSP	PD	Email exchanges with J. Weber, M. Plevin, J. Lucas, L. Liberman, et al. regarding Insurer comments on Plan, Confirmation Brief, revised Plan and other Plan issues.	0.30	1295.00	\$388.50
06/15/2023	JWL	PD	Call with J. Amala regarding Rockefeller and plan issues (.5); call with D. Ellis regarding Rockefeller and plan issues (.5); review and revise plan in response to Chubb comments (.7); call with I. Nasatir re same (.3); call with Paul Weiss, Cushman, PSZJ, and Island re sale of Navy Yard (.5); call with J. Weber re open Plan issues (.3); review Rockefeller mediation stipulation (.3); call with G. Galardi regarding plan issues (.3); review of Chubb second round of plan changes and respond to the same (.8); revise Rockefeller mediation stipulation (.7); review Madison confirmation brief (1.0);	5.90	1150.00	\$6,785.00
06/16/2023	GNB	PD	Review John W. Lucas email regarding Navy Yard sale and confirmation hearing; Email PSZJ team regarding confirmation hearing.	0.10	975.00	\$97.50
06/16/2023	JWL	PD	Further review of Madison confirmation brief (1.1); review revised Rockefeller mediation stipulation (.5);	1.60	1150.00	\$1,840.00
06/18/2023	MSP	PD	Email exchange with J. Lucas, L. Liberman, et al. regarding Confirmation Order.	0.10	1295.00	\$129.50
06/18/2023	MSP	PD	Email exchange with J. Lucas, L. Liberman, et al. regarding Confirmation Order.	0.10	1295.00	\$129.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/18/2023	JWL	PD	Review revised confirmation order (1.0);	1.00	1150.00	\$1,150.00
06/19/2023	JWL	PD	Call with G. Galardi re plan mediation (.5); call with D. Ellis re same (.5); call with J. Freeman re plan and claim mediation (.5); review and revise mediation stipulation (.6);	2.10	1150.00	\$2,415.00
06/20/2023	GNB	PD	Email with Beth D. Dassa re confirmation hearing; Review email from John W. Lucas regarding same.	0.10	975.00	\$97.50
06/20/2023	BDD	PD	Emails J. Lucas, G. Brown and B. Anavim re plan confirmation hearing.	0.30	545.00	\$163.50
06/20/2023	JWL	PD	Review and revise Rockefeller mediation stipulation (.6); call with J. Freeman re changes to plan mediation stipulation (.4); revise mediation stipulation (.2);	1.20	1150.00	\$1,380.00
06/21/2023	MSP	PD	Telephone calls (2: .50; .20) with J. Lucas regarding Plan and Rockefeller issues.	0.70	1295.00	\$906.50
06/21/2023	MSP	PD	Email exchange with D. Egan, J. Lucas, et al. regarding mediation order regarding Rockefeller.	0.10	1295.00	\$129.50
06/21/2023	JWL	PD	Emails with D. Ellis re plan mediation stipulation (.3); call with J. Freeman re same (.2); review revised mediation stipulation in response to comments from Mediators (.3); call with J. Eisen re the same (.5); call with J. Herman regarding plan mediation issues (.5);	1.80	1150.00	\$2,070.00
06/22/2023	MSP	PD	Email exchange with L. Liberman, J. Lucas, et al. regarding unredacted declarations in support of confirmation.	0.10	1295.00	\$129.50
06/22/2023	MSP	PD	Email exchange with D. Egan, J. Lucas, et al. regarding mediation order regarding Rockefeller.	0.20	1295.00	\$259.00
06/22/2023	BDD	PD	Review Debtor's motion re filing under seal certain portions of D. O'Brien declaration in support of Amended Ch. 11 Plan (.10); emails G. Brown and B. Anavim re same (.10).	0.20	545.00	\$109.00
06/22/2023	JWL	PD	Call with S. Chapman and J. Eisen (mediators) re Rockefeller settlement issues (.6); draft substantive email to committee and counsel re plan mediation with Rockefeller (1.0);	1.60	1150.00	\$1,840.00
06/23/2023	JWL	PD	Calls with J. Amala, J. Freeman re mediation and plan issues (1.5);	1.50	1150.00	\$1,725.00
06/26/2023	GNB	PD	Email Sophia Lee regarding Empire DataBase	0.10	975.00	\$97.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			documents received last Saturday via email; Email John W. Lucas regarding same.			
06/29/2023	JWL	PD	Review changes to plan re post effective date covered party process (.8); draft and send email to Committee re plan changes and status of Rockefeller mediation (.8);	1.60	1150.00	\$1,840.00
06/30/2023	JWL	PD	Call with G. Galardi re plan settlement issues (.5);	0.50	1150.00	\$575.00
				63.00		\$74,167.00
Retention of Prof. [B160]						
06/01/2023	BDD	RP	Email B. Anavim re Debtor's Application to Retain Triple RTS as financial advisor.	0.10	545.00	\$54.50
				0.10		\$54.50
TOTAL SERVICES FOR THIS MATTER:						\$114,342.50

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Expenses

06/01/2023	TR	Transcript [E116] Vertext, Inv.#6610439, LSC	42.00
06/09/2023	FE	54162.00004 FedEx Charges for 06-09-23	25.68
06/19/2023	PO	Postage [E108] SF Mail Log	0.60
06/20/2023	FE	54162.00004 FedEx Charges for 06-20-23	25.80
06/20/2023	PO	LA Postage	4.92
06/20/2023	RE2	COPY (2 @0.10 PER PG)	0.20
06/30/2023	PAC	Pacer - Court Research	17.30
Total Expenses for this Matter			\$116.50

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REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 06/30/2023

Total Fees \$114,342.50

Total Expenses 116.50

Less Courtesy Discount \$27,612.50

Total Due on Current Invoice \$86,846.50

Outstanding Balance from prior invoices as of 06/30/2023 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
130635	07/31/2022	\$127,920.00	\$291.19	\$12,792.00
130861	08/31/2022	\$198,760.00	\$4,027.47	\$19,876.00
131167	09/30/2022	\$134,060.00	\$1,599.53	\$13,406.00
131231	10/31/2022	\$173,320.00	\$3,451.38	\$17,048.00
131456	11/30/2022	\$124,590.00	\$4,111.19	\$12,459.00
131587	12/31/2022	\$94,200.00	\$742.39	\$9,420.00
131796	01/31/2023	\$57,540.00	\$654.69	\$5,754.00
131996	02/28/2023	\$89,980.00	\$778.31	\$8,998.00
132246	03/31/2023	\$178,180.00	\$231.50	\$49,890.40
132389	04/30/2023	\$66,150.00	\$1,309.93	\$18,522.00
132643	05/31/2023	\$50,430.00	\$573.28	\$51,003.28

Total Amount Due on Current and Prior Invoices: \$306,015.18